

Date: November 14, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E). <u>MUMBAI – 400 051</u>

Subject: Disclosure in terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – "Utilization of Proceeds & Statement of Deviation / Variation" of Dhani Loans and Services Limited ('the Company')

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Utilization of Proceeds & Statement of Nil Deviation of the Company for the quarter ended September 30, 2024, is attached in the format specified vide SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/ 0000000103 dated July 29, 2022, as amended.

In this respect we wish to submit that, during the quarter ended September 30, 2024, there was no fund raising by the Company by way of Non-Convertible Debentures.

The above referred Statement of Utilization of Proceeds & Statement of Deviation, for the quarter ended September 30, 2024, was placed before the Audit Committee of the Company, in its meeting held on November 14, 2024, wherein the Committee noted that there was no fund raising by the Company, by way of Non-Convertible Debentures, hence deviation as regards the utilization of funds is not applicable and approved the same for submission with the Stock Exchanges, without any comment thereon.

We request you to kindly take the same on record.

Thanking you,

For Dhani Loans and Services Limited

Manish Rustagi *Company Secretary*

Dhani Loans and Services Limited

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A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placeme nt)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Dhani Loans and Services Limited	NA	NA	NA	NA	NIL	NA	NA	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars			Remarks				
Name of listed en	tity		Dhani Loans and Services Limited				
Mode of fund raisi	ng		Not Applicable				
Type of instrumen			Not Applicable				
Date of raising fur	nds		Not Applicable				
Amount raised			Nil				
Report filed for qu	arter ended		September 30, 2024				
Is there a deviatio	n/ variation in u	se of funds raised	Not Applicable				
Whether any appr document?	oval is required	to vary the object	ts of the issue sta	ated in the prospect	us/ offer	Not Applicable	
If yes, details of th	e approval so re	equired?	Not Applicable				
Date of approval			Not Applicable				
Explanation for the	e deviation/ vari	ation	Not Applicable				
Comments of the	audit committee	e after review	Not Applicable				
Comments of the	auditors, if any		Not Applicable				
Objects for which	funds have be	en raised and v	vhere there has	been a deviation/	variation,	in the following table:	
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)		Remarks, if any
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not	t Applicable	Nil

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation: Manish Rustagi, Company Secretary

Date: 14.11.2024